

2026

HAINAN FREE TRADE PORT INVESTMENT GUIDE



PREFACE

On April 13, 2018, Chinese President Xi Jinping, addressing the gathering to celebrate the 30th anniversary of the founding of Hainan Province and the Hainan Special Economic Zone, solemnly announced to the world the CPC Central Committee's decision to support Hainan in gradually exploring and steadily promoting the construction of a free trade port with China characteristics and incrementally establishing free trade port policies and institutional systems. On June 1, 2020, the CPC Central Committee and the State Council officially announced the "Master Plan for the Construction of Hainan Free Trade Port (FTP)" (the Hainan FTP "Master Plan"), proposing that by 2025, an FTP policy framework focused on the liberalization and facilitation of trade and investment will be put in place. By 2035, the FTP's institutional systems and operational model will have matured, and the Hainan FTP will stand at the forefront of China's open economy. By the middle of this century, Hainan will have fully developed into a high-level FTP with international influence.

Since the announcement of the "Master Plan," the construction of the Hainan FTP has been in full swing. The number of new market entities added and utilization of paid-up foreign capital have exceeded the total of the previous 30 years. At the same time, the Hainan FTP has been gradually building a policy and institutional framework centering on "zero tariffs, low tax rates, and a simplified tax system" and "liberalization and facilitation in five areas, and the safe and orderly flow of data." More than 200 policy documents have been successively implemented one after another, with policy dividends being realized at an accelerated rate and initial results beginning to emerge.

On December 18, 2025, the Hainan FTP officially launched island-wide special customs operations, ushering in a new chapter characterized by offering "freer access at the first line, regulated access at the second line, and free flow within the island."

In response to the rapid advancement and development of the Hainan Free Trade Port (FTP), the Department of Commerce of Hainan Province and the Hainan Provincial Bureau of International Economic Development (Hainan IEDB) have systematically compiled and interpreted the implementation policies issued by central ministries, provincial departments, and city/county authorities. This effort has resulted in the "Hainan Free Trade Port Investment Guide" (the "Investment Guide"), which translates FTP policy benefits from the perspective of policy "makers" to that of policy "beneficiaries," presenting them in a clear and accessible manner to help enterprises fully understand the opportunities in Hainan. Welcome to discover Hainan through our "Investment Guide" and consider establishing a presence here. By investing and expanding operations in the province, you can join us in embracing the vibrant opportunities of the Hainan FTP.

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**Welcome
to Hainan**



Welcome to Hainan





An Open Free Trade Port

On November 6, 2025, Chinese President Xi Jinping emphasized during a briefing on the development of the Hainan FTP that the strategic goal of establishing the port is to build it into a key gateway leading China's new era of opening up to the world.

On December 18, 2025, the island-wide special customs operations were officially implemented in Hainan FTP, a milestone initiative that signifies China's unwavering commitment to expanding high-level opening-up and promoting an open world economy. It marks a new starting point and phase in the reform and opening up of the Hainan FTP, as well as a new chapter of high-quality development.

Globally, the Hong Kong Special Administrative Region of China, Singapore, and Dubai are all classed as typical free trade ports. The Hainan FTP encompasses the entirety of Hainan Island, covering a land area of approximately 34,000 square kilometers, 31 times greater than that of Hong Kong, 46 times that of Singapore, and 8 times that of Dubai.

Hainan Province is located at the southernmost tip of China. It is demarcated from Guangdong Province by the Qiongzhou Strait to the north and faces Vietnam across the Beibu Gulf to the west, while neighboring the Philippines, Brunei, Indonesia, and Malaysia across the South China Sea to the east and south. In 2025, the province's GDP reached 810.885 billion yuan, with a permanent resident population of 10.55 million.



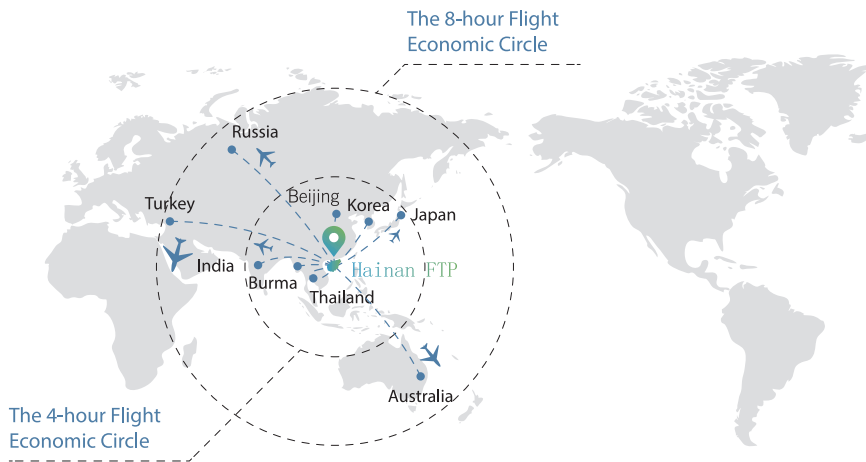
"Master Plan for the Construction of Hainan Free Trade Port"



A Globally-Connected Free Trade Port

Regional Aviation Gateway Hub Facing the Indo-Pacific Region

Hainan has three major international airports and has opened more than 550 routes, forming 4-hour and 8-hour flight economic circles encompassing 21 and 59 countries and regions, respectively.



The 4-hour Flight
Economic Circle:

Covers 21 countries and regions in Asia, accounting for approximately 47% of the world's population and approximately 30% of global GDP.



The 8-hour Flight
Economic Circle:

Covers 59 countries and regions in Asia, Oceania, Europe, and Africa, accounting for approximately 67% of the world's population, and 41% of global GDP.



New Western Land-Sea Corridor International Shipping Hub

Upgraded and Enhanced Major Infrastructure

Key tasks for special customs operations and hardware/software infrastructure development have been fully completed, with 10 second-line ports officially put into operation. Xinhai Port (China's largest roll-on/roll-off integrated hub), Haikou Meilan International Airport Phase II, and Yangpu Port's 200,000-ton berths and deep-water channel commenced operations, while Sanya Phoenix International Airport Phase III and Boao Airport Phase III were completed. The province now operates 76 container liner routes, with port container throughput increasing by 23.3%. A total of 82 vessels were registered in Yangpu Port in China, which ranks first among all free trade ports (zones) nationwide in terms of the number of registered vessels and transport capacity.

New Western Land-Sea Corridor International Shipping Hub

Hainan is accelerating the construction of the New Western Land-Sea Corridor International Shipping Hub and a regional aviation gateway hub facing the Indo-Pacific region. It adopts a dual-hub, two-way port strategy, aiming to strengthen the development of sister ports, such as Yangpu Port and Abu Dhabi Port, and actively integrate itself into the construction of the New Western Land-Sea Corridor.



Special Tax System Arrangements

Zero Tariffs

For goods not listed in the catalog of imported dutiable goods, beneficiary entities of zero-tariff imports are exempt from customs duty, import VAT, and consumption tax. Eligible entities may import vehicles and yachts at zero tariffs in accordance with policy provisions for use in transportation and tourism.

The scope of "zero-tariff" goods has expanded from over 1,900 tariff code items to more than 6,600 ones, accounting for approximately 74% of all tariff items.



Low Tax Rates

- 15% CIT rate for enterprises in encouraged industries
- For high-caliber, urgently needed talent, the portion of their actual IIT burden exceeding 15% will be exempted
- CIT exemption for new overseas direct investment income of the tourism, modern services, and high-tech industry enterprises

Simplified Tax System

According to the tax system arrangements outlined in the "Master Plan for the Construction of Hainan Free Trade Port", Following the island-wide special customs operations, reforms will be gradually rolled out to streamline taxes and fees, including value-added tax, consumption tax, vehicle purchase tax, urban maintenance and construction tax, and education surcharge. A phased approach will be adopted to implement zero tariffs, low tax rates, and a simplified tax system, ultimately establishing a tax regime with international competitiveness.





Tax Policies for Goods Entering, Exiting, and Circulating Within the "First Line" and "Second Line" Areas, and the Catalog of Imported Dutiable Goods



▶ Policy Benefits

Eligible market entities purchasing goods not included in the catalog of imported dutiable goods are exempt from customs duty, import VAT, and consumption tax, which greatly reduces operating costs.

▶ Definition of Special Customs Operations

This refers to establishing the entire island of Hainan as a special customs supervision zone, implementing liberalization and facilitation policies and systems characterized by offering "freer access at the first line, regulated access at the second line, and free flow within the island."

▶ Definition of First-line and Second-line Ports

First-line port: A port established between the Hainan FTP and other countries and regions outside the customs territory of the People's Republic of China.

Second-line port: A port established between the Hainan FTP and other areas within the customs territory of the People's Republic of China.

▶ Goods Circulation

Catalog management is implemented for imported dutiable goods at the first-line port. To be specific, goods listed in the catalog of imported dutiable goods shall be subject to customs duty, import VAT, and consumption tax in accordance with laws and regulations.

For goods not listed in the catalog of imported dutiable goods, beneficiary entities of zero-tariff imports are exempt from customs duty, import VAT, and consumption tax.

The "zero-tariff" goods and their processed finished products entering the Chinese mainland through the second-line port shall be subject to customs duty, import VAT, and consumption tax on the imported materials they contain.

Goods containing imported materials that are produced by enterprises in encouraged industries within the Hainan FTP are exempt from import duties upon entering the Chinese mainland via the second-line ports, provided the processing value-added equals or exceeds 30%. However, import VAT and consumption tax shall be levied in accordance with regulations.



"Catalog of Imported Dutiable Goods"

Note: The "zero-tariff" goods and their processed finished products circulating among eligible beneficiary entities are exempt from customs duty, import VAT, and consumption tax. However, domestic VAT and consumption tax shall be levied in accordance with regulations.

Beneficiary entities of preferential treatment shall pay customs duty, import VAT, and consumption tax on "zero-tariff" goods and their processed finished products when selling them to non-beneficiary entities and individuals within the Hainan FTP. In addition, domestic VAT and consumption tax shall be levied in accordance with regulations.

▶ Eligibility Requirements

- Enterprises registered in the Hainan FTP with independent legal person status.
- Public institutions within the Hainan FTP.
- Science, technology, and education-related private non-enterprise units registered within the Hainan FTP (certified either by the Ministry of Science and Technology and the Ministry of Education in conjunction with the Ministry of Civil Affairs of People's Republic of China, or by their respective provincial-level counterparts) may apply for "beneficiary entity" status if they concurrently satisfy the following criteria:
 - 1) They are not listed in the Abnormal Business Operations Registry;
 - 2) They are not included in the dishonest enterprise list of China Customs;
 - 3) They are not included in the "Lists of Serious Illegal and Dishonest Acts."



▶ Eligible Enterprises to Import Vehicles and Yachts at Zero Tariffs

Prior to the island-wide special customs operations, enterprises registered in the Hainan FTP with independent legal person status and engaged in transportation or tourism, including aviation firms whose primary operational base is located within the FTP, (hereafter referred to as "import enterprises") may import "zero-tariff" vehicles and yachts for use in those sectors, provided they meet the following criteria:

(1) They have obtained valid business licenses or completed relevant filing procedures for road transport, urban passenger transport, or small/mini vehicle leasing, and either a) possess no fewer than 15 operational vehicles (all of which have been operating under the enterprise for at least three years), or b) commit to importing no fewer than 15 "zero-tariff" vehicles in a single shipment.

(2) They are engaged in civil airport operations or air transport and are eligible to import "zero-tariff" apron buses and airport tow tractors.

(3) They are either a) engaged in waterway transport and are eligible to import "zero-tariff" vessels, or b) tourism enterprises that own dedicated yacht berths or have valid yacht berth lease agreements with wharf operators and are eligible to import "zero-tariff" yachts.

(4) They have obtained valid civil aviation-related business permits and are eligible to import "zero-tariff" aircraft.

(5) Enterprises that have obtained valid tourism-related business licenses or completed relevant filing procedures may import the following "zero-tariff" items: all-terrain vehicles, gliders and hang gliders, air balloons, airships, and other unpowered aircraft; recreational or sports motorboats and other vessels; rowing boats and light boats.

Importing enterprises must establish visible operational signage and maintain no fewer than three full-time employees at their fixed business premises, set up corporate accounting ledgers in accordance with regulations, and declare and pay taxes to the tax authorities according to regulations and laws. Import enterprises shall not be entities included on the Lists of Serious Illegal and Dishonest Acts or the Abnormal Business Operations Registry.




"Administrative Measures for the Identification of Beneficiary Entities for 'zero-tariff' Imported Goods in the Hainan Free Trade Port (Trial)"



"Operational Guide for 'Zero-tariff' Imported Goods Beneficiary Status Application"



"Inquiry Hotlines for Departments Responsible for the Review and Management of 'Zero-Tariff' Beneficiary Status Application"



Value-Added Processing Import Duty Exemption Policy

▶ Policy Benefits

Goods containing imported materials that are produced by enterprises in encouraged industries within the Hainan FTP are exempt from import duties upon entering the Chinese mainland via the Hainan FTP, provided the processing value-added equals or exceeds 30%. However, import VAT and consumption tax shall be levied in accordance with regulations.



▶ Eligibility Requirements

$$\frac{(\text{Domestic sales price of goods} - \sum \text{Price of imported materials} - \sum \text{Price of materials purchased domestically})}{(\sum \text{Price of imported materials} + \sum \text{Price of materials purchased domestically})} \times 100\% \geq 30\%$$

- The domestic sales price of goods leaving the zone shall be taken from the transaction price when the registered enterprise sells goods processed or manufactured from imported materials and parts to the Chinese mainland.
- The price of materials imported shall be taken from the transaction price of the materials imported by the registered enterprise and shall include shipping, related costs, and insurance premiums incurred before the materials arrive at the domestic import location of the People's Republic of China and are unloaded.
- The price of materials purchased domestically shall be recognized under generally accepted accounting principles and determined based on the delivered price at which the registered enterprise procures such materials domestically, exclusive of domestic VAT. The certified value of goods of Hainan FTP origin may be deducted from the price of materials purchased domestically.

For bonded goods imported by enterprises within special customs supervision areas and bonded regulatory locations, as well as those engaged in processing trade within the Hainan FTP, the value-added generated through processing and manufacturing across various upstream and downstream registered enterprises within the Hainan FTP may be calculated cumulatively.

The formula for calculating the value-added processing reaching or exceeding 30% in cumulative cases is as follows:

$$\frac{(\text{Domestic sales price of goods} - \sum \text{Price of overseas imported materials by participating enterprises} - \sum \text{Price of materials purchased domestically by participating enterprises})}{(\sum \text{Price of overseas imported materials by participating enterprises} + \sum \text{Price of materials purchased domestically by participating enterprises})} \times 100\% \geq 30\%$$

Note: In the calculation formula, the "price of overseas imported materials by participating enterprises" is the sum of the prices of overseas imported materials put into production by each registered enterprise; the "price of materials purchased domestically by participating enterprises" is the sum of the prices of materials purchased domestically put into production by each registered enterprise.

▶ Situations that do not benefit from this policy

- Where materials undergo only minor processing such as mixing (including watering down, dilution, etc.), labeling, repacking, breaking down, combined packaging, sharpening, shelling, or simple grinding or cutting. Minor processing shall be identified by the Department of Commerce of Hainan Province in conjunction with relevant units within Hainan Province.
- Where import duties should be levied on certain materials according to relevant regulations.
- Where imported materials or their processed finished products are subject to: tariff rate quota management, trade remedy measures, suspension of tariff concession obligations, additional tariff measures, or additional tariff measures implemented for the purpose of levying retaliatory duties (except where such additional tariffs have been excluded).

▶ Categories of Goods Regarded as Goods of Hainan Origin for Value-Added Inclusion

Registered value-added processing enterprises that procure goods listed in the "Certified Catalog of Enterprises (Goods) of Hainan Origin" may, in accordance with regulations, deduct the price of goods of Hainan origin from the price of materials purchased domestically when calculating the processing value-added ratio, so that they are included in the value-added component.

- Plant products grown, cultivated, harvested, picked, or collected in the Hainan FTP.
- Live animals born and raised in the Hainan FTP, or raised in the Hainan FTP after introduction, as well as their products.
- Organisms obtained through hunting, trapping, fishing, gathering, or capturing in the Hainan FTP.
- Goods obtained through aquaculture and breeding in the waters and tidal flats of the Hainan FTP.
- Microorganisms and their products obtained through agricultural activities in the Hainan FTP.
- Minerals or other naturally occurring substances, other than those listed above, mined or extracted from the land, waters, or seabed of the Hainan FTP.
- Goods produced or processed in the Hainan FTP solely using the aforementioned goods or their derivatives.

▶ Eligibility Requirements

- Enterprises registered as a market entity in the Hainan FTP with independent legal person status.
- Enterprises that have completed tax information confirmation with the tax authorities in the Hainan FTP.
- Enterprises not included in the Lists of Serious Illegal and Dishonest Acts according to laws and regulations during the application period.
- Enterprises with necessary conditions and capacity to produce and process goods within the Hainan FTP.
- Enterprises that have established a supply relationship for goods of Hainan origin with a registered value-added processing enterprise.

Example: An enterprise produces a box of salt-baked nuts sold in supermarkets for 100 yuan, using three types of materials for processing (exceeding minor processing), where the price of imported materials (nuts) is 60 yuan, domestically procured packaging bags and other auxiliary materials are 15 yuan, and domestically procured salt and other auxiliary materials are 10 yuan. Based on the calculation formula, the calculation would be: $(100 - 60 - 15 - 10) / (60 + 15 + 10)$. Therefore, the processing value-added ratio of the finished product is 17.6%. Following the commencement of island-wide customs closure operations, when the enterprise replaces the domestically procured salt and other auxiliary materials with salt and auxiliary materials certified as goods of Hainan origin, the 10-yuan price of the salt and other auxiliary materials will no longer be included in the price of materials purchased domestically when calculating the processing value-added ratio. The calculation $(100 - 60 - 15) / (60 + 15)$ then yields a finished product value-added ratio of 33.3%, which exceeds 30%, thus enabling the enterprise to satisfy the conditions for the import duty exemption policy.



Exceptions for Goods Imports in the Hainan FTP



▶ Cancellation of Import Licensing

In case of cancellation of import licensing management, goods are restricted to end-users in the Hainan FTP for their own production and use, and shall not circulate within the island or be resold to the Chinese mainland. Import license requirements have been cancelled for 60 categories of used electromechanical products, covering approximately 80% of such products previously subject to licensing. This primarily involves commodities in sectors such as engineering, printing, agriculture, power, and welding.

▶ Bonded Maintenance

Building on relevant policies, eligible enterprises within the Hainan FTP are permitted to conduct bonded maintenance operations for products under 38 HS codes that originate and terminate outside Hainan, achieving the highest level of openness in this field nationwide. This includes engines, television receivers, motorcycles, all-terrain vehicles, and medical devices.

Note: Enterprises must be registered as market entities in the Hainan FTP, with their operating premises matching their registered location and possessing independent legal-person status. They must have maintenance equipment and sites that comply with relevant laws, regulations, and mandatory standards regarding environmental protection and customs supervision. Enterprises shall also establish maintenance management systems and Enterprise Resource Planning (ERP) systems networked with customs and other authorities, capable of transmitting relevant data accurately and timely to enable end-to-end tracking and traceability of maintenance consumption and other information. Specialized management must be implemented for repaired goods, goods pending repair, unrepairable goods, maintenance materials and components, old or damaged parts replaced during the process, and scrap or leftovers generated during maintenance.





15% Corporate Income Tax (CIT) Rate for Enterprises in Encouraged Industries.



▶ Policy Benefits

CIT on enterprises in encouraged industries registered and substantively operating in the Hainan FTP will be levied at a reduced rate of 15%.

▶ Policy Comparison

The Hainan FTP tax system is globally competitive.

Region	CIT Rate
Hainan	15%
Hong Kong, China	16.5%
Singapore	17%

▶ Eligibility Requirements

Resident enterprises registered in the free trade port, branches of resident enterprises established in the free trade port, and institutions or places established in the free trade port by non-resident enterprises:

- Substantive operations
- The core business of the enterprise is within an encouraged industry, with more than 60% of revenue coming from the core business.

▶ Definition of "Encouraged Industries"

There are more than a thousand encouraged industries in Hainan FTP, covering most sectors:

To see which industries are covered for domestically funded enterprises, please refer to the "Industrial Structure Adjustment Guidance Catalog(2024 Edition)" and the "Hainan Free Trade Port Catalog of Newly Added Encouraged Industries(2024 Edition)." For foreign-funded enterprises, please refer to the "Catalog of Encouraged Industries for Foreign Investment (2025 Edition)."



"Hainan Free Trade Port Catalog of Newly Added Encouraged Industries(2024 Edition)"



"Industrial Structure Adjustment Guidance Catalog (2024 Edition)"



"Catalog of Encouraged Industries for Foreign Investment (2025 Edition)"



Welcome to Hainan

▶ Definition of "Substantive Operations"

- Resident enterprises registered in the Hainan FTP that are engaged in encouraged industry projects and have established no subsidiaries outside the Hainan FTP: production, operations, personnel, accounting, assets, etc., located in the Hainan FTP.
 - 1) "Production and operations in the Hainan FTP": The enterprise has a fixed production and operation site and necessary production and operation equipment and facilities in the Hainan FTP, and its main production and operation location is also in the FTP, or the body that implements substantial, comprehensive management and control of its production and operations is located in the Hainan FTP; Enters into relevant contracts with external parties in the name of the enterprise.
 - 2) "Personnel in the Hainan FTP": The enterprise has employees who meet the needs of production and operations actually working in the Hainan FTP, and the remuneration of the employees is paid through the bank account opened by the enterprise in the Hainan FTP; Depending on the size of the enterprise and the number of employees, at least 3 and up to 30 employees must reside in the Hainan FTP for a total of 183 days in a tax year.
 - 3) "Accounts in the Hainan FTP": Accounting documents such as corporate accounting reports, accounting books, and financial statements are stored in the Hainan FTP, and basic deposit accounts and bank accounts for main business settlement are opened in the Hainan FTP.
 - 4) "Assets in the Hainan FTP": The enterprise has assets for which it holds ownership or use rights and which are actually used in the Hainan FTP, and such assets are commensurate with the enterprise's production and operations.

Note: If the number of employees is fewer than 10, at least 3 employees must reside in the Hainan FTP for a total of 183 days in a tax year. If the number of employees is 10 or more but fewer than 100, at least 30% of the personnel must reside in the Hainan FTP for a total of 183 days in a tax year. If the number of employees is 100 or more, at least 30 employees must reside in the Hainan FTP for a total of 183 days in a tax year.

- Resident enterprises registered in the Hainan FTP that are engaged in encouraged industry projects and have established branches outside the Hainan FTP: if the resident enterprise implements substantial, comprehensive management and control of the production, operations, personnel, accounting, assets, etc., of its branches, this shall be considered substantive operations in the Hainan FTP.
- If a resident enterprise registered outside the Hainan FTP establishes a subsidiary in the Hainan FTP, or a non-resident enterprise establishes a subsidiary, office, or production place in the Hainan FTP with production and operations functions, and has operating revenue and assets and pays employee remuneration in line with production and operations in the Hainan FTP, it is classified as an enterprise with substantive operations in the Hainan FTP.

A property management enterprise mainly engaged in community property management services was registered in Sanya in 2022. In 2023, the enterprise achieved a cumulative operating income of 25 million yuan and a total annual profit of 4 million yuan. After applying the 15% preferential CIT policy for enterprises in encouraged industries, the enterprise's CIT burden was reduced by 400,000 yuan.



For high-caliber, urgently needed talent, the portion of their actual IIT burden exceeding 15% will be exempted.

▶ Policy Benefits

For high-caliber and urgently needed talents working in the Hainan FTP, the portion of their actual personal income tax burden exceeding 15% will be exempted.

▶ Policy Comparison

Region	IIT Rate
Hainan	tax burden exceeding 15% exempted
Hong Kong, China	Progressive rates up to 17%
Singapore	Progressive rates up to 22%

▶ Eligibility Requirements

- Individuals who have resided in the Hainan FTP for a cumulative total of at least 183 days within a tax year. Reasonable periods spent off-island for business trips, vacations, or training may be counted toward this total, provided that the actual days of residence in the Hainan FTP are no fewer than 90 days.
- Individuals who are recognized as talent by authorized departments or units at any level in Hainan Province, or those whose annual income in the Hainan FTP reaches 300,000 yuan or more within a single tax year.
- Enterprises or units employing high-caliber, urgently needed talent that comply with the regulations on substantive operations in the Hainan FTP. Their business activities must demonstrate the promotion of relevant industries in Hainan and be commensurate with the individual income tax benefits granted.

Note: Specific personnel in industries such as aerospace, shipping, and offshore oil and gas exploration who, due to occupational characteristics, reside in the Hainan FTP for less than 183 days within a tax year. These individuals must have continuously paid basic employee pension insurance in the Hainan FTP for at least 6 months as staff members, and have signed a labor contract or employment agreement of at least 1 year with an enterprise or unit that is both registered and maintains substantive operations in the Hainan FTP (or provide equivalent proof of their labor relationship).

▶ Definition of "Individual Income"

Derived in the Hainan FTP:

- General income such as wages and salaries, labor remuneration, author remuneration, and royalties
- Business income, such as income from production and business activities
- Subsidy income from talents recognized by Hainan Province

Mr. X is an employee of Company A, an enterprise in the Hainan FTP. The talent has an annual salary of 1,200,000 yuan, with a basic deduction of 60,000 yuan, cumulative special deductions of 84,000 yuan, and cumulative special additional deductions of 36,000 yuan. Without the policy, this individual would owe 277,080 yuan in tax. After applying the policy that exempts the portion of individual income tax exceeding 15%, the tax payable is 153,000 yuan, resulting in a reduction of 124,080 yuan.

Tax payable without the policy: $(1,200,000 - 60,000 - 84,000 - 36,000) \times 45\% - 181,920$ (quick deduction) = 277,080 yuan;

Tax payable after applying the individual income tax policy: $(1,200,000 - 60,000 - 84,000 - 36,000) \times 15\% = 153,000$ yuan; Amount of tax reduction: $277,080 - 153,000 = 124,080$ yuan.



CIT Exemption for New Overseas Direct Investment Income



▶ Policy Benefits

During the period from January 1, 2020, to December 31, 2027, income derived from new overseas direct investment by enterprises established in the Hainan FTP within the tourism, modern services, and high-tech sectors shall be exempt from Corporate Income Tax (CIT), provided that statutory conditions are met.

▶ Eligibility Requirements

- Registered in the Hainan FTP
- Substantive operations
- The main business is one of the items listed in the "Catalog of Items in the Tourism, Modern Services, and High-tech Industries subject to Preferential CIT Treatment in the Hainan Free Trade Port."

Forms of Investment Applicable

The following 4 forms of investment as detailed in the "Announcement of the Hainan Provincial Taxation Service on Issues Concerning the Preferential Corporate Income Tax Policies of the Hainan Free Port" are applicable:

- Newly invested and established subsidiaries overseas
- Newly invested and established enterprises overseas
- Increased capital and expanded shares of established overseas enterprises
- Acquisition of equity interests in overseas companies

Definition of "Overseas Income"

- Operating profits obtained from newly established overseas subsidiaries; Or dividend income corresponding to the investment distributed back from overseas subsidiaries with a shareholding ratio of 20% or more.
- Where the statutory CIT rate of the invested country (region) is not less than 5%.



Advantages of an Open Policy Framework



Trade Liberalization and Facilitation

- In terms of trade in goods, the Hainan FTP implements a free and convenient trade policy framework characterized by "free flow across the first line and strict supervision across the second line." A "first line" port has been established between the Hainan FTP and areas outside the customs territory. Goods and articles not included on the prohibited or restricted lists can freely pass through this line. Furthermore, goods not listed in the catalog of dutiable goods are exempted from import duties, import-stage VAT, and consumption tax, while remaining subject to customs supervision in accordance with the law.

- In terms of trade in services, the Hainan Cross-Border Services Trade Negative List clearly lists 70 special management measures in 11 categories for overseas service providers. Within the Hainan FTP, domestic and overseas service providers will be treated equally and have equal market access, except in sectors specified in the list.
- In terms of logistics, the restriction on ship inspections carried out by personnel or employees of overseas ship inspection agencies that have not established a ship inspection enterprise in china has been lifted.
- In terms of professional services, Hainan domestic law firms are permitted to hire foreign lawyers as legal advisers on legal affairs and Hong Kong and Macao lawyers as advisers on legal affairs. Restrictions on foreign service providers engaging in customs declarations business have been lifted.
- In terms of finance, overseas individuals are allowed to apply to open securities accounts or futures accounts and can apply for securities investment consulting and futures investment consulting qualifications, etc.



"Special Management Measures for Cross-Border Trade in Services in the Hainan Free Trade Port (Negative List) (2021 Edition)"

The representative offices of numerous overseas law firms in Haikou have expanded the scope of their business from providing part-time legal advisors to government agencies to providing legal consultation services on overseas affairs.

Overseas ship surveying agencies from Vietnam, Norway, the USA, France, and other countries have established operations in Hainan.

Overseas individuals from Hong Kong (China), Macao (China), Taiwan(China), the USA, Canada, Australia, New Zealand, and South Korea, opened securities accounts in Hainan.



Investment Liberalization and Facilitation

The "shortest" negative list for foreign investment access in China

International education: Overseas high-level universities and vocational schools specializing in science, engineering, agriculture, and medicine are permitted to open and independently operate campuses in the Hainan FTP

Digital economy: Restrictions on foreign investment access to online data and transaction processing businesses are lifted. Enterprises with physical registration and service facilities in the Hainan FTP are permitted to provide Internet Data Center (IDC), Content Delivery Network (CDN), and Internet Service Provider (ISP) services, online data processing and transaction processing, and information services including information distribution platforms and delivery services (excluding internet news information, online publishing, online audio-visual services, and internet cultural operations), as well as information protection and processing services

Legal services: Partial foreign investment in Hainan commercial non-litigation legal affairs permitted



"Special Management Measures for Foreign Investment Access in Hainan Free Trade Port (Negative List) (2020 Edition)"

Free and Convenient Cross-border Capital Flow

- Hainan implements a high-level opening policy for cross-border trade and investment, facilitating more business entities to handle cross-border trade and investment transactions in compliance with regulations.

Current Account Policies and Measures

Facilitating settlement of foreign exchange funds under the current account, supporting new international trade settlements, expanding the scope of net settlement of trade balances and payments, exempting registration for special remittance refunds, optimizing the management of advances or installments in services trade, etc.

Capital Account Policies and Measures

Foreign-funded enterprises exempted from registration for domestic reinvestment, capital lease parent and subsidiary companies can share foreign debt quotas, and foreign exchange registration for certain capital accounts can be handled directly by banks.



Welcome to Hainan

- Hainan has launched a pilot program for Qualified Foreign Limited Partners (QFLP). For enterprise registration, no additional thresholds are imposed beyond the access requirements of the Asset Management Association of China (AMAC). Joint examination is not required, and registration can be completed with a recommendation letter issued by relevant provincial functional departments, municipalities, counties, or key parks. The investment scope is wider.
- The Qualified Domestic Limited Partners (QDLP) pilot program offers higher joint examination efficiency. Overseas investment is more flexible, as outbound investment quotas are managed under a balance-based system. Furthermore, pilot fund management enterprises may launch multiple pilot funds and flexibly adjust the outbound investment quotas among their various funds, provided that the total sum of investment quotas for all individual pilot funds does not exceed the aggregate outbound investment quota approved for the pilot fund management enterprise by relevant authorities.
- Integrated cross-border RMB financial services: Banking institutions within the Hainan FTP may open FT/EF accounts for enterprises, providing comprehensive RMB financial services for cross-border transactions between FTP enterprises and their overseas counterparties. This enables enterprises in the FTP to mitigate exchange rate risks and eliminate currency conversion costs.

EF Account

More flexible cross-border fund transfers

- ▶ Lawful free transfers through the "first line" (applicable to both local and foreign currency)

Free transfers between EFE and EFN accounts, overseas accounts, OSA accounts, NRA accounts, as well as multi-functional free trade accounts, are processed upon payment/receipt instructions.
- ▶ "Cross-border management and limited penetration between same-name accounts" across the "second line"(applicable only to RMB)
 - EFE Same-Name Limited Penetration: EFE accounts and domestic same-name general accounts may conduct two-way penetration within a limit of one-time owner's equity. The domestic general account must be opened with a bank located in the Hainan FTP. Fund usage must not violate "negative list" management requirements (consistent with the "three prohibitions" under capital account management).
 - EFE Cross-Account Transfer Requirements: Transfers between EFE and domestic differently-named accounts shall be restricted to goods trade subject to Customs import/export equivalence management.
 - Transfers between EFN accounts and domestic accounts are seen as regular cross-border transactions. (The EFN account-opening bank can process based on the enterprise's authentic and accurate payment/receipt instructions.)

Note: EFE Account: Applicable to institutions within the Hainan FTP that meet the following conditions: (1) Registered and established in the Hainan FTP for at least six months; (2) Not included in the key supervision list for cross-border RMB business, and the enterprise's foreign exchange credit rating for goods trade is not Class B or C; (3) No major violations of laws or regulations within the past year; (4) Not included in anti-money laundering (AML) high-risk or watch lists; (5) Others. For parent companies (group companies) of registered institutions in the Hainan FTP that have been established for at least one year with stable and compliant operations, or whose business scope aligns with the industrial development orientation of the Hainan FTP, account opening requirements may be relaxed as appropriate.

EFN Account: Applicable to overseas institutions that meet the following conditions: (1) Legally registered and established overseas (including Hong Kong (China), Macao (China), Taiwan (China)) for at least one year; (2) Compliance with "three anti" regulatory requirements (Anti-Money Laundering, Anti-Terrorist Financing, and Anti-Tax Evasion), international practices, and relevant bank regulations; (3) Others. For Chinese-funded enterprises expanding into overseas markets or overseas enterprises related to the Belt and Road Initiative projects, the registration period requirement may be relaxed as appropriate.



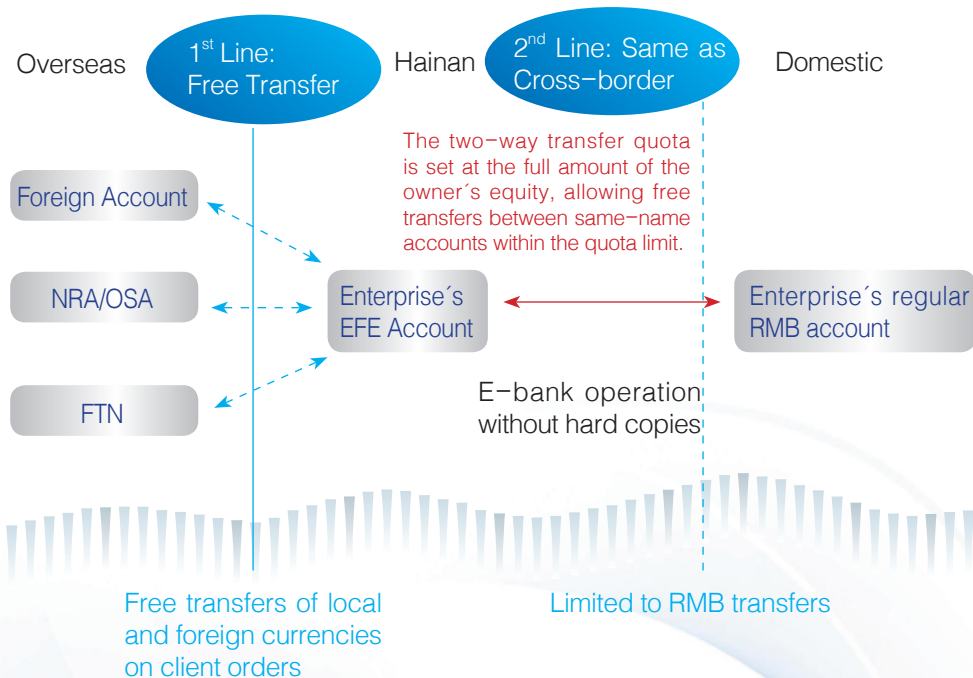
More convenient capital account fund transfers

More open foreign exchange and cross-border RMB transaction management policies are implemented. EFE accounts may conduct cross-border capital account transactions (excluding securities investment) without restrictions on debt quotas based on the investment-registered capital differential, outbound lending under the all-inclusive cross-border financing framework, or prior administrative approvals. No pre-approval registration, filing, or dedicated account setup with foreign exchange authorities is required.

Highlights:

For outbound direct investment (ODI) transactions, pre-approval procedures by the National Development and Reform Commission (NDRC) and the Ministry of Commerce (MOFCOM) remain unchanged, while banks conduct random inspections during and after the process.

Cross-border Settlement (Same-name Transfers Across the 2nd Line)





Free and Convenient Flow of People

- Visa-free countries expanded to 86:
Citizens from 59 countries are permitted to enter visa-free for purposes such as business, visits, family visits, medical treatment, exhibitions, and sports competitions, with a stay of up to 30 days. Combined with China's national policies on comprehensive mutual visa exemption (with 29 countries) and unilateral visa-free entry (with 48 countries), a total of 86 countries now enjoy visa-free access to Hainan for regular passport holders. Citizens from 55 countries can also transit through Hainan visa-free for up to 240 hours (10 days). Additionally, citizens from countries with diplomatic ties to China holding regular passports may enter Hainan visa-free for up to 144 hours if traveling from Hong Kong (China) or Macao (China) as part of a tour group (of 2 or more people) organized by a registered travel agency.
- A total of 47 vocational qualification examinations are open to overseas personnel.
- Unilateral recognition of 359 overseas vocational qualifications.
- Recognition of 105 overseas vocational qualifications as equivalent to professional titles.



"Directory of Vocational Qualification Examinations Open to Overseas Personnel in the Hainan FTP (2020)"



"Directory for Recognition of Professional Titles Based on Overseas Vocational Qualifications in the Hainan FTP (2025 Edition)"



Liberalization and Facilitation of Transportation

- The Hainan FTP has granted fifth and seventh freedom rights to passenger and cargo airlines. Foreign airlines can use Hainan as a base to expand routes from Hainan to third countries.
- Ships built in China that are registered at the "Port of Yangpu (CN YPG)" and engaged in international transportation will be deemed to be exported, and export VAT refunds will be given.

A large international shipping enterprise purchased the 109,900-ton oil tanker "Yuanlanwan" built in China and registered at "Port of Yangpu(CN YPG)," which it is planning to use for international shipping. The company applied for a VAT refund totaling 24.638 million yuan, which was received the same day the application was submitted.



Safe and Orderly Flow of Data

- **International Communications Gateways.**
In November 2024, Hainan became the fourth province in China—after Beijing, Shanghai, and Guangdong—to host international communications gateways for all three major telecom operators. This significantly improves the speed, stability, and overall quality of international network access in Hainan.
- **Expanded Opening of Value-Added Telecom Services.**
In October 2024, the Ministry of Industry and Information Technology (MIIT) launched pilot programs in Beijing, Shanghai, Hainan, and Shenzhen, lifting foreign ownership restrictions for key value-added telecom services. These include Internet Data Centers (IDC), Content Delivery Networks (CDN), Internet Service Providers (ISP), online data processing and transaction services, and selected information services.



Welcome to Hainan

- International Data Centers.
In November 2024, the 14th session of the Standing Committee of the 7th Hainan Provincial People's Congress passed the "Regulations on the Development of International Data Centers in the Hainan Free Trade Port" —making Hainan the only province in China to enact legislation at the provincial level specifically supporting international data center development.
- Comprehensive Pilot Zone for Data Elements.
In December 2024, China's National Data Administration approved the establishment of Comprehensive Pilot Zones for Data Elements in ten regions, including Beijing, Liaoning, Zhejiang, Anhui, Shandong, Henan, Hubei, Hunan, Hainan, and Guizhou.
- On February 8, 2025, Hainan released the 2024 Negative List for Cross-Border Data Transfers in the Hainan Free Trade Port. The first edition focuses on five key sectors—deep-sea research, aerospace, seed technology, tourism, and duty-free retail—and specifies 30 data subcategories along with corresponding business scenarios. This initiative enhances both the practicality and efficiency of cross-border data transfer management in the Free Trade Port.



"Management List for Cross-Border Data Transfers in the Hainan Free Trade Port (2024 Negative List)"

- Dedicated cross-border data channels: Hainan is developing dedicated cross-border data channels linking to Hong Kong, as well as extended routes connecting Hainan - Singapore - Hong Kong - the Philippines - Thailand - Malaysia. Qualified enterprises may apply to access these high-speed, secure international data channels through the Hainan International Data Center and the delivery of international data services, including gaming, film production, commercial space operations, BeiDou applications, cross-border e-commerce, livestreaming, tourism, telemedicine, online education, international academic collaboration, global manufacturing, cross-border payments, and multinational enterprise management.

Accepting institution	Address	Email	Telephone	Office Hours
Hainan Provincial International Data Comprehensive Service Center	Room 803, Hainan Provincial Big Data Development Center, Administration Center Phase II, Wuzhishan South Road, Meilan District, Haikou, Hainan	idcsc@hainan.gov.cn	0898-66220900	9:00 AM-2:00 PM 2:30 PM-6:00 PM On workdays
Hainan Province Cross-border Data Service Center	Windows to Global Trade, No. 15A, Guoxing Avenue, Meilan District, Haikou, Hainan	cdsc@investhainan.cn	4008-413-413	
China Telecom Co., Ltd. Hainan Branch	Local branches in corresponding cities and towns	hainan_global@chinatelecom.cn	0898-68506826	
China Mobile Communications Group Co., Ltd. Hainan Company	Local branches in corresponding cities and towns	chengjiuting@hi.chinamobile.com	0898-31788888	
China Unicom Co., Ltd. Hainan Branch	Local branches in corresponding cities and towns	his-CUhainan@chinaunicom.cn	0898-36310731	





Doing Business in Hainan



A Market-Oriented, Rules-Based, and International Business Environment

Market-oriented

Hainan continues to promote the standardization and standardization of government service operations, facilitate services for enterprises and talents, and create a first-class business environment in the Hainan FTP. It has established six comprehensive, one-stop platforms focused on enterprise services, policy inquiry and interpretation, registration of commercial entities, land transaction information, implementation of corporate-friendly policies, and financing and credit, respectively.

Haiyiban—Hainan Government Services Portal

The Haiyiban platform is a government service brand and the province-wide government services portal established by Hainan. It integrates scenario-based applications across provincial government services, public services, and other sectors, supporting and enabling various service scenarios, such as one-time, cross-provincial, province-wide, intelligent, and digital ID-based processing. The platform facilitates mobile handling, mobile progress inquiry, and mobile rating for 1,261 provincial-level government services and 27,231 city- and county-level government services.



Enterprise Code —Hainan Provincial Comprehensive Enterprise Service Platform

The Hainan Provincial Comprehensive Enterprise Service Platform is a digital and intelligent one-stop service platform elaborated by the provincial government to optimize the business environment and assist enterprise development. The platform deeply integrates online and offline resources, comprehensively covering multiple fields such as government services, financial services, innovation and entrepreneurship support, policy consulting, legal aid, talent recruitment, technological upgrading, and market development. It is committed to providing enterprises, especially small and medium-sized enterprises, with full lifecycle services from registration, establishment, business management to transformation and upgrading, and promoting the healthy and rapid development of enterprises in Hainan Free Trade Port.







The Hainan FTP One-Stop Policy Enquiry Platform — The "Central Kitchen" for One-Stop Policy Enquiry and Interpretation

The "Central Kitchen" enhances policy transparency and accessibility through unified entry, authoritative interpretation, intelligent service, and closed-loop management. Serving as an intelligent policy assistant for enterprises and the public, it provides one-stop solutions to the challenges of policy information being hard to find, difficult to understand, or impossible to process.



Hainan E-Registration—Market Entity Registration Platform

The Hainan E-Registration platform provides one-stop processing services for business start-up, establishment, registration and cancellation.



Hainan Land Supermarket —Land Transaction Information Platform

The Hainan Land Supermarket platform systematically sorts out the province's land resources and brings them into the "Land Supermarket" for unified collection, release, and transactions, enabling openness and transparency of land information and intensive and efficient land use.



Haiyidui—Preferential Policy Fulfillment Platform

The Haiyidui system integrates full-chain functions, including policy sorting and release, precise notification push, interpretation and Q&A, application and fulfillment, and evaluation and tracking. It enables one-portal entry, one-stop search, and one-web processing for policy services that benefit enterprises. The entire application process is fully documented and traceable, reflecting approval status and results in real time. Fulfillment results are publicized for social supervision.



Haiyirong & Haiyixin—Financing and Credit Matching Platforms

Haiyirong and Haiyixin bring together government support policies, public credit information, credit products and services, corporate financial needs and other resources to solve corporate financing issues and create an "on-demand bank-enterprise matchmaking service."





Rules-Based

China has granted the Hainan FTP great legislative authority accorded to any local legislature in the Chinese mainland, providing solid legal protection for investors. Since the promulgation and implementation of "The Hainan Free Trade Port Law of the People's Republic of China," dozens of Hainan Free Trade Port regulations have been formulated for the gradual establishment of a free trade system based in the Hainan Free Trade Port Law and mainly composed of local regulations and economic settlement mechanisms for commercial disputes.



"The Hainan Free Trade Port Law of the People's Republic of China"

- China's first regulations on facilitating medical drug imports
- China's first fair competition regulations
- China's first yacht industry promotion regulations
- China's first anti-consumer fraud regulations
- ...and many more legislative firsts

Intellectual Property Protection — The Hainan FTP Intellectual Property Court

The Hainan FTP Intellectual Property Court is the fourth court dedicated to IP protection in China and the only one with criminal trial and enforcement functions, encompassing case filing, trials, and enforcement.



Supporting Trial Mechanism Innovation —Innovative establishment of foreign-related civil and commercial courts

Hainan's first and second civil & commercial courts were established in September 2019 which took the lead in the establishing a foreign-related civil and commercial court nationwide. The innovative operation of the "integration of legislation, trial, and enforcement" working mechanism was selected as a highlight measure of the Supreme People's Court's service supporting for the construction of free trade zones.

Safeguarding International Civil and Commercial Arbitration—Hainan International Arbitration Court

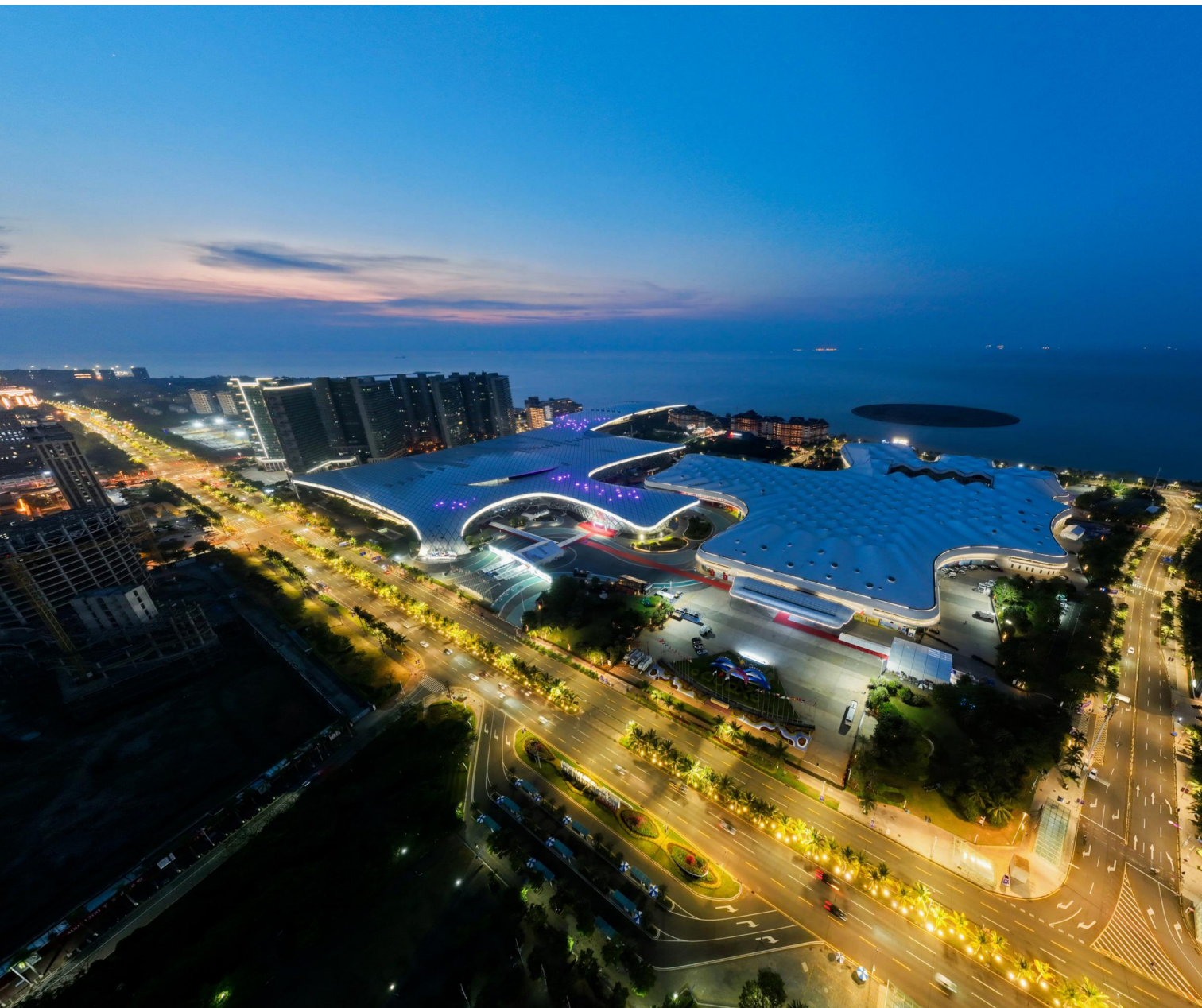
The only civil and commercial arbitration body established by the People's Government of Hainan Province, it has been ranked among the "Top Ten Institutions in the Country" and "Top Ten Foreign-related Services Institutions" in arbitration credibility evaluations.



Did you know: As an internationally accepted commercial dispute resolution system, arbitration has significant advantages such as fairness and efficiency, flexible procedures, confidentiality, and awards that can be recognized and enforced in many countries around the world. Arbitration is governed by agreement and is subject to mutual negotiation and selection by both parties. Once the parties choose arbitration to resolve disputes, the courts have no jurisdiction.



Doing Business in Hainan



International

"Setting Up in the FTP" — One-Stop Service Platform

As a one-stop service center for investing in Hainan, "Setting Up in the FTP" links market entities on one end with government departments, business associations, professional service agencies, industrial parks, and specialized buildings on the other. Investors can utilize the integrated Hainan FTP One-Stop Policy Enquiry Platform to search for and inquire about core policies of the Hainan FTP. Additionally, they can address various government and professional service requirements through the "Setting Up in the FTP" platform.



International Trade—China (Hainan) International Trade "Single Window"

The International Trade "Single Window" links data from multiple systems such as customs, cargo terminals, terminals, and airports to achieve one-stop handling of matters involving multiple regulatory departments such as customs, inspection and quarantine, maritime affairs, entry-exit border inspection, and port affairs.



Talent Service—Hainan FTP One-Stop Service Window for Talents

Through the Provincial Government Service Center (i.e., Provincial Talent Service Center) and five government service platforms in Haikou, Sanya, Danzhou, Chengmai, and Yangpu, the one-stop service window provides integrated online and in-person, cross-department collaborative, and full-process talent services for domestic and foreign talents.

Hainan Free
Trade Port
Talent Service
Hotline:
4009-513-513





Invest in Hainan



A Modernized Industrial System with Hainan's Characteristics and Advantages





Four Leading Industries



Tourism

Hainan is accelerating the development of an international tourism and consumption center, focusing on building distinctive tourism industry clusters. The province is meticulously developing the island-circling tourist highway and the tropical rainforest national park, continuously enhancing the quality and internationalization of its tourism offerings. As a result, the tourism market's potential is being unleashed to an unprecedented degree.

Hainan's 15th Five-Year Plan proposes to upgrade the quality of the tourism industry, comprehensively forge new competitive advantages for the sector, and establish the province as a world-renowned tropical island resort destination. The plan outlines a spatial framework for tourism development characterized by "one core, two loops, three poles, and seven clusters." Efforts will be made to refine the modern tourism product system and launch major flagship projects. The province will focus on developing six core products: marine tourism, cultural tourism, sports tourism, medical and wellness tourism, integrated transportation-tourism, and aerospace tourism. Additionally, six specialized categories, namely sightseeing, technology-based, rural, MICE (Meetings, Incentives, Conventions, and Exhibitions), wedding, and study-tour tourism, will be cultivated. Moreover, the province aims to develop Haikou as the "International Performing Arts Capital," Sanya as the "Asia-Pacific Yachting Capital," Wenchang as the "Aerospace Tourism Capital," Qionghai as the "Medical Tourism Capital," and Danzhou as the "Cultural, Sports, and Entertainment Capital." Furthermore, the province will promote openness and cooperation in the tourism sector, building a more convenient and globalized environment for inbound tourists and striving to build Hainan into a leading tourism province.



Modern Services

The Hainan FTP continues to deepen the opening of the modern services industry to the outside world, promoting relaxed and equal access to foreign service providers in trade in services. Modern service industries have become a new economic growth pole for the free trade port.

Hainan's 15th Five-Year Plan proposes to continuously advance the extension of productive services toward specialization and the high end of the value chain, expand the service radius internationally, vigorously develop enabling industries such as the digital economy, finance, and logistics, and promote the quality and efficiency of economic circulation. It emphasizes the supporting role of specialized services, including technology services, industrial design, inspection and testing, and headquarters management, while cultivating and expanding new trade formats, such as offshore trade and green trade. The province looks to foster the high-quality, diversified, and convenient development of consumer services, extending service consumption from traditional tourism to sectors such as healthcare, education, culture, and sports. Leveraging the unique local lifestyle, it hopes to attract professionals in the new economy and emerging sectors to live and work in the province, refine the new service consumption system, and establish a "Hainan Model" to lead the upgrade of China's service consumption. Spearheaded by digitization and intelligence, it enhances the integrated development of modern service industries with advanced manufacturing and modern agriculture.

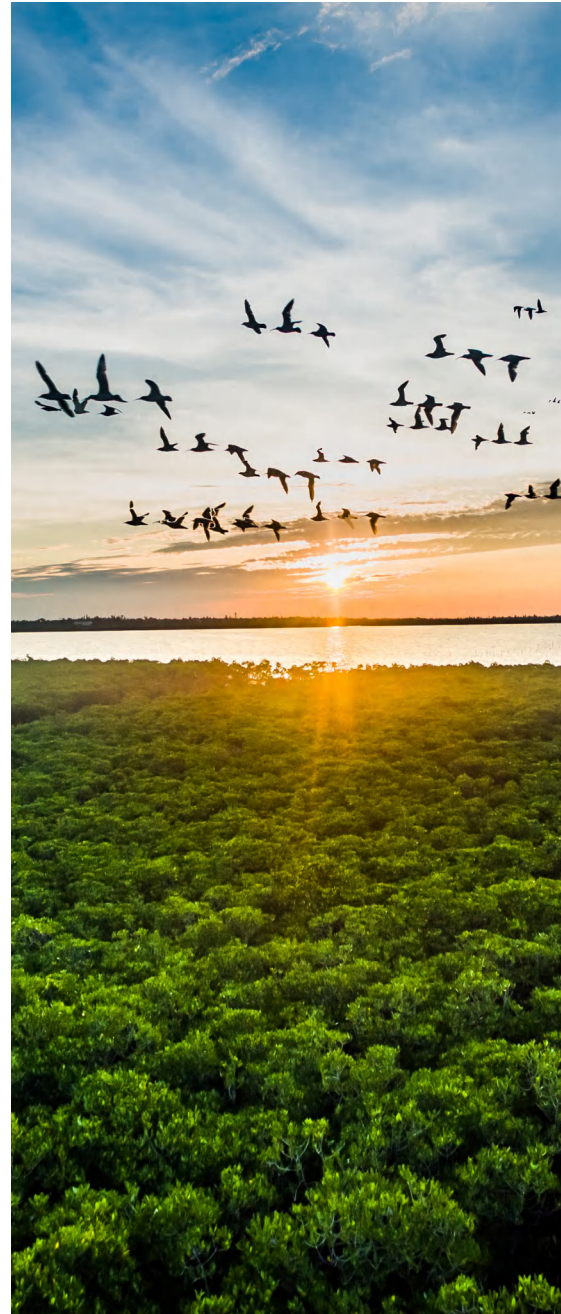




High-Tech Industry

The scale and efficiency of high-tech industries have significantly improved, with the output value of the digital economy and new petrochemical materials industrial clusters exceeding 100 billion yuan. The installed capacity of nuclear, wind, and solar clean energy continues to grow, and the Nanfan Silicon Valley has emerged as a benchmark for technological innovation in the seed industry chain.

Hainan's 15th Five-Year Plan proposes fostering the clustered development of high-tech industries. Continuous efforts will be made for the deep integration of technological and industrial innovation to boost the core competitiveness of industries. By intensifying the policy support, it aims to drive breakthroughs in new petrochemical materials toward high-end, intelligent, and green development. Moreover, the province will build a robust ecosystem for biomedical innovation, developing R&D and production bases with international influence. A high-end consumer goods processing cluster featuring specialty foods, gold and jewelry, and arts and crafts will be formed, and a maintenance and remanufacturing hub centered on aircraft, automobiles and parts, and construction machinery.





High-Efficiency Tropical Agriculture

Hainan is located at the southernmost tip of China and is the country's only tropical island province. It boasts a unique ecological environment and rich tropical agricultural resources, providing a good foundation for cultivating specialized high-quality agricultural products and developing brand agriculture.

Hainan's 15th Five-Year Plan proposes to upgrade the quality and efficiency of its tropical, high-efficiency specialty agriculture. Guided by market demand, focused on brand building, and centered on differentiation, the province aims to transform this sector into a major competitive industry and a key pillar for Hainan's economy. Leveraging the "Five Ones" initiative, the province will advance the high-quality development of the entire natural rubber industry chain. It will consolidate the core competitiveness of advantageous industries, such as tropical fruits and winter melons and vegetables, while vigorously cultivating, introducing, and promoting new, unique, special, and superior varieties. The province will deepen the "Three Shifts" transformation of the fishery industry, specifically, moving toward onshore facilities, deep-sea operations, and recreational fisheries. It will vigorously develop modern fishery industrial parks and deep-sea aquaculture, establishing the fishery sector as a new growth pole for the agricultural economy. Efforts will also be made to promote the ecological and facility-based transformation and upgrading of animal husbandry, while developing specialized industries such as the under-forest economy, and tropical flowers and nursery stock. Furthermore, Hainan will strengthen international agricultural cooperation in tropical regions, accelerate the establishment of an international tropical agricultural science cooperation organization, and strive to build a global tropical agricultural center.



Invest in Hainan



Striving for Strength in
Five Directions



Striving for Development in the Seed Industry



Hainan is located in the tropics, with high temperatures and ample sunlight. More than 70% of China's main crop varieties have been cultivated through Nanfan seed breeding, and the island is well-suited to the development of seed breeding, bio-manufacturing, and other industries. Currently, there are 2,800 innovative seed breeding enterprises based in Sanya Yazhou Bay Science and Technology City, with the annual output value of the Nanfan seed industry projected to exceed 20 billion yuan by 2025. Hainan will accelerate breakthroughs in key core technologies for seed sources, establish high-level platforms for seed industry sci-tech innovation, and build a modern seed industry service system integrating "breeding, reproduction, and promotion." It aims to expand and strengthen the Nanfan industry by integrating "seed sources, seed businesses, and seed markets," support Yazhou Bay Science and Technology City in building a national seed industry intellectual property operation center, promote the efficient development of the global animal and plant germplasm resource introduction and transit base, and advance the synchronized development of crop and aquatic seed industries. The province is dedicated to establishing a national-level highland for breeding and seed production, striving to build the "Nanfan Silicon Valley."



Striving for Development in the Marine Industry



Hainan, whose name literally means "south of the sea", holds jurisdiction over two-thirds of China's total sea area and encompasses the vast majority of the nation's deep-sea territory. This geographic advantage provides a clear foundation for the development of deep-sea technology and marine industries. At present, Hainan has attracted approximately 1,000 marine industry enterprises, with a range of major deep-sea equipment successfully deployed and operational within the province. Hainan will accelerate the development of its marine economy, focusing on deep-sea access, deep-sea exploration, deep-sea development, and deep-sea conservation. By leveraging the synergy among the research chain, equipment chain, and resource chain, the province will strengthen dual-engine drive through technological innovation and application-oriented development. It will vigorously advance deep-sea equipment manufacturing and deep-sea resource exploitation industries, while developing critical components and large-scale assembly for adjacent application scenarios. Hainan is committed to building itself into a national hub for deep-sea technological innovation and industrial development.





Striving for Development in the Aerospace Industry



Hainan lies close to the equator. It has a low geographical latitude and is surrounded by the sea. It boasts convenient transportation, low space launch costs, and a good safety record. It is thus well-suited to the development of the aerospace industry, especially the commercial aerospace industry. Construction is picking up pace at China's first civil-built and civil-operated commercial space launch site, with nine successful launches in nine missions achieved in 2025, showcasing its regular launch capabilities. The Hainan Commercial Space Launch Site has successfully commissioned Launch Pads No. 1 and No. 2. Launch Pad No. 2, which is notably China's first universal liquid-propellant launch pad (compatible with various rocket models and inaugurally launched on November 30, 2024). Launch Pad No. 1 is a dedicated facility specifically adapted for the Long March 8 rocket series. With a focus on serving major national strategies, Hainan will fully advance the systematic construction of the commercial launch site. By adopting a "site-driven industrial development" model, the province aims to strengthen its rocket, satellite, and data chains, as well as its "Aerospace+" industries. Additionally, Hainan will systematically promote the low-altitude economy, prioritizing the R&D, assembly, testing, and delivery of low-altitude aircraft while expanding practical application scenarios.



Striving for Development in the Green Industry



Hainan is home to China's most concentrated, diverse, and best-preserved continental island-type tropical rainforest, featuring the largest contiguous area of its kind in the country. This unique ecosystem serves as a treasure trove of biodiversity and a vital gene bank for germplasm resources, making the province an ideal location for developing clean energy and green, low-carbon industries. By the end of 2025, the proportion of clean energy installed capacity in Hainan Province reached 87.2%. Carbon neutrality loans and green electricity with green certificates have driven carbon emissions reductions of nearly 2 million tons. Hainan will accelerate the development of green and low-carbon industrial chains and supply chains, with a focus on energy conservation, environmental protection, and new energy vehicles. The province will deepen pilot programs for the mechanism to realize the value of ecological products, continuously expanding the pathways to transform lucid waters and lush mountains into invaluable assets. Efforts will also include refining the standard system for green agriculture and vigorously promoting the construction of zero-carbon and near-zero-carbon application scenarios to accelerate the goal of building a low-carbon island.



Striving for Development in the Digital Industry

Hainan has completed the Wenchang – Hong Kong international submarine cable, becoming the fourth provincial-level region in China (after Beijing, Shanghai, and Guangdong) to host international communication gateway bureaus for the country's three major telecommunications operators. Additionally, Hainan has played a pioneering role in the country by launching a pilot program on the export of games. To date, 425 game titles have been released under this program. Leveraging its strengths in green computing power and cross-border data flow policies, Hainan will develop industries such as e-commerce, international data services, and digital content and encourage the growth of business models such as the export of games, import data processing, and live-streaming e-commerce. It will focus on developing an electronic information manufacturing sector with distinctive local features, with an emphasis on advanced integrated circuit packaging, and cultivate industrial clusters for the digital economy. It will plan for the development of cross-border computing infrastructure designed to serve Southeast Asian countries.



Invest in Hainan



Longping Biological Laboratory



Four Emerging Industries



Biomanufacturing

Hainan will focus its efforts on five key sectors: biomedicine, bio-food, bio-agriculture, biomaterials, and biochemicals and energy. Following the core path of "technological innovation – commercialization of research results – enterprise incubation – industrial development," the province will cultivate several distinctive industrial chains tailored to local conditions. It will work to improve the diversified supply system for biological raw materials, develop high-level innovation platforms, consolidate its competitive advantages in marine biomanufacturing and bio-breeding, and establish a biomanufacturing industrial cluster with distinctive local features and strengths.



Hydrogen Energy

Hainan boasts the largest maritime area in China. With continuous breakthroughs in hydrogen production from clean energy sources, such as offshore wind power and nuclear power, the province holds enormous potential for green hydrogen development. Hainan will actively promote the demonstration application of hydrogen energy in transportation, aerospace, chemical engineering, energy, shipping, logistics, and other sectors. Based on the needs of specific application scenarios, it will establish a hydrogen supply system primarily centered on the local utilization of hydrogen produced from industrial byproducts and renewable energy sources. It will also support demonstration projects for hydrogen production from offshore wind power and take into account diverse application scenarios in the effort to advance the development of the entire hydrogen energy industry chain encompassing production, storage, transmission, and utilization.



Brain-Computer Interface

Brain-computer interfaces (BCIs) represent a transformative human-computer interaction technology that works by capturing neural signals from the brain, analyzing them, and converting them into specific commands. This technology establishes a direct link between the brain and external devices, enabling a direct exchange of information between the "brain" and the "machine." At the 5th China International Consumer Products Expo (CICPE), Hainan University showcased its independently developed core technology for implantable BCIs. This technological breakthrough signifies that China has achieved full control over the entire value chain in the BCI field, providing robust homegrown technology support for advancing brain science research and medical applications. Hainan has established a provincial-level BCI Technology Innovation Center to tackle core technologies such as brain science and electrode chips, thus accelerating the industrial application of research results.



Embodied Intelligence

Embodied intelligence refers to the integration of perception, cognition, decision-making, and action achieved by agents—such as robots, drones, and autonomous vehicles—through real-time interaction with their environment via their physical bodies. In the future, embodied intelligence will play a pivotal role across many fields, including smart manufacturing, smart cities, healthcare, elderly care, services, education, entertainment, and consumer devices. On September 12, 2025, a signing ceremony was held in Sanya for the cooperation on advancing the development of embodied intelligent robots. Sanya will formulate targeted support policies for the embodied intelligent robot industry and actively promote its wide application in various fields, including smart guided tours in scenic areas, hotel services, marine ecological monitoring, primary healthcare consultation guidance, crop inspection in agriculture and forestry, and resource exploration in fisheries. Hainan will promote the extensive application of embodied intelligence across diverse scenarios to create an industrial ecosystem that integrates production, learning, research, and application.



Invest in Hainan



Three Consumer
Industries

High-End Shopping

Hainan is accelerating the development of an international tourism and consumption hub. It is making active efforts to promote duty-free shopping through the offshore duty-free policy and an innovative regulatory model for imported goods. To date, Hainan has gathered seven offshore duty-free operators and 12 offshore duty-free shops. Since the improvement of Hainan's offshore duty-free policy in July 2020, Haikou Customs has supervised over 209.4 billion yuan in duty-free sales as of December 31, 2025, involving 31 million shoppers and 255 million duty-free items. Hainan will advance the initiative of "buying global premium goods," upgrade duty-free shopping, further explore offerings such as China-chic and Hainan-exclusive products, and gradually shape a multi-tiered supply structure encompassing "offshore duty-free shopping, duty-free daily consumer goods for local residents, and cross-border e-commerce."

Healthcare

The Hainan FTP has been granted a series of highly valuable incentives, including the well-known "nine preferential policies." The introduction of policies such as licensed medical services and public hospital franchising has brought many benefits to medical institutions, including streamlined approval processes for importing clinically urgently needed drugs and medical devices. By the end of 2025, over 30 medical institutions had commenced operations in the Boao Lecheng International Medical Tourism Pilot Zone, with 540 types of licensed drugs and medical devices achieving their "first use in China." Hainan will work to improve the "access to global healthcare." It will support the Boao Lecheng International Medical Tourism Pilot Zone in introducing international innovative drugs and medical devices, health foods, and foods for special medical purposes (FSMPs), while strengthening distinctive medical services. It will intensify efforts to develop a trusted data space for the collaborative management of medical services, medical insurance, and pharmaceuticals regarding international innovative drugs and medical devices and boost the application of real-world clinical data to drive the R&D of innovative drugs and medical devices and the commercialization of related research results. While seeking the deeper integration of medical services, tourism, and resident services, Hainan will develop the Boao Lecheng International Medical Tourism Pilot Zone into a world-class destination for international medical tourism and a platform for medical technology innovation.

Education

Hainan is working hard on building an international education innovation island to allow high-level overseas universities and vocational colleges specializing in science, engineering, agriculture, and medicine to operate independently within the Hainan FTP. Leveraging favorable policies and project support, the province has attracted top domestic and international institutions to establish campuses. By the end of 2025, the Hochschule Bielefeld-University of Applied Sciences and Arts (HSBI) from Germany and the EHL Hospitality Business School from Switzerland had already commenced independent operations in Hainan. In addition, some international cooperation programs have been launched in Hainan, including the collaboration between Beijing Sport University and the Alberta International College of Recreation, Sport and Tourism from Canada, as well as the partnership between the Communication University of China and Coventry University from the UK.

Hainan will advance the Global Education Programs Initiative and create a new framework for comprehensive educational opening up centered on BRI partner countries and regions while extending its reach globally. Leveraging platforms such as the Lingshui Li'an International Education Innovation Pilot Zone, the province will accelerate the pooling of world-class educational resources and continue to attract high-caliber overseas universities and vocational colleges to establish campuses in Hainan. It will also seek to effectively run other platforms, including the International Centre for UNESCO ASPnet (ICUA) and the League of Tropical Universities (LTU).



Two Islands Initiative

Island of Global Talents

Hainan will launch the "One Million Talents to Revitalize Hainan" Action Plan, which is aimed at attracting strategic scientists and leading technological talents from across China, recruiting urgently needed high-caliber professionals, and establishing a targeted talent recruitment system featuring openness and diversity. Aligning education with technological innovation, industrial development, and the country's strategic needs, Hainan will deepen the reform of its industrial workforce, coordinate structural adjustments and discipline improvement in higher education and vocational education, and strengthen the talent attraction and cultivation functions of research institutions, industrial parks, and enterprises. The province will take further steps to develop a full cultivation chain spanning top strategic, national-level, provincial-level, and young talents, thus creating a sound, tiered talent development mechanism. Moreover, Hainan will deepen the reform to deregulate talent management, improve the talent evaluation system that prioritizes innovation capacity, quality, practical results, and contribution, explore the possibility of establishing professional title evaluation standards tailored to new occupations and business models, and improve the effective talent utilization mechanism with clearly defined rights and responsibilities. To attract and effectively utilize international talents, the province will improve the international talent recruitment and cultivation mechanism, leverage the high-skilled talent immigration system and relevant visa policies, and promote the recognition of overseas professional qualifications. It will also enhance the talent incentive mechanism, advance the integration and upgrading of comprehensive talent service platforms, and raise the responsiveness to talent needs and the quality and effectiveness of services in this regard, thus providing better all-around heartwarming services for talents.

Island of Technological Innovation

Hainan will take the initiative to align itself with the country's strategic technological capabilities, coordinate the utilization of central and local resources, and establish a multi-tiered technological innovation system spearheaded by national laboratories (bases), national key laboratories, and national technology innovation centers. The aim is to establish national and even global innovation hubs and resource allocation centers in distinctive fields such as the seed industry, deep-sea exploration, and aerospace. The province will develop open platforms, such as proof-of-concept centers, pilot research bases, and shared flexible smart manufacturing platforms, and provide tiered cultivation for high-tech enterprises, specialized and sophisticated "Little Giant" enterprises, and specialized and sophisticated small and medium-sized enterprises (SMEs). It will support enterprises in spearheading the formation of innovation consortia and innovation alliances and gather speed in creating a virtuous cycle where enterprises are the primary players, technological innovation empowers industrial development, and industrial progress in turn fuels technological innovation. Hainan will deepen the reform of granting ownership or long-term usage rights for job-related scientific and technological achievements, strengthen the protection and utilization of intellectual property, increase financial support for science and technology, expand the pool of technology managers, and build an international science and technology market serving the country and the world, enhancing efficiency in the commercialization of scientific and technological achievements. Hainan will strive to create an open environment for technological innovation with global competitiveness, attract global R&D institutions to cluster in the province, strengthen scientific and technological cooperation with BRI partner countries and regions, develop international Big Science programs, and encourage foreign-funded enterprises to establish R&D centers in the province, thus building an all-round open innovation ecosystem.



中旅逐浪

RIYUE BAY SURF RESORT

China Tourism Group

Company Profile:

China Tourism Group Corporation Limited (CTG), also known as China Travel Service (Holdings) Hong Kong Limited, is a centrally administered state-owned enterprise and one of the central government-owned enterprises headquartered in Hong Kong. CTG traces its origin to the Travel Service Department founded by Shanghai Commercial & Savings Bank on August 15, 1923. After a century of development, CTG has formed the industrial framework comprising travel agencies, scenic areas, hotels, duty-free retail, tourism transportation, travel document services, cruises, real estate, and comprehensive operations in Hong Kong. Its operations network spans China's mainland, Hong Kong, and Macao, as well as over 30 countries and regions worldwide. CTG gathers well-known tourism brands such as HKCTS, CITS, CTS, and CDF, making it the only central government-owned enterprise focused on tourism as its core business. With the longest history, comprehensive industry chain, large scale of operation, and high brand value, CTG is considered to be one of the leading enterprises in tourism. By the end of 2024, CTG's total assets reached more than 200 billion yuan, with over 42,000 employees, serving over 80 million tourists annually.

Business in Hainan: Riyue Bay Surf Resort

Project Details:

On December 30, 2022, CTG (Sanya) Real Estate Co., Ltd. secured the state-owned construction land use right for the plot to build the Riyue Bay Surf Resort, marking its official launch in Wanning. The general contractor commenced construction on December 29, 2023. The project commenced trial operations in October 2025 and officially opened to the public on November 11. The resort is designed to establish China's first artificial surfing pool IP and provide a premier water sports destination that integrates a surf-themed hotel, a designer hotel, a commercial street, an art center, and a skate park. It has the capacity to cater to the needs of diverse users, from beginners to professional athletes for competitions at different levels. This is intended to advance the growth of the surfing market and professional surfing in China, while fully satisfying consumers' needs for special experiences in all aspects, including dining, accommodation, transportation, sightseeing, shopping, entertainment, and influencer-worthy photo spots.

Why Hainan:

- Hainan boasts abundant and highly distinctive tourism resources.
- The Hainan Coastal Scenic Highway and the Surf Resort are pioneering major infrastructure projects for the Hainan FTP.
- The 15% corporate income tax policy will reduce operating costs for businesses.
- The 15% personal income tax policy will enhance employee benefits for companies operating in Hainan.



Siemens Energy

Company Profile:

Siemens Energy, based in Munich, Germany, is a global leader in energy technology with a global presence. Operating across the whole energy landscape, it is also the only company with leading products and technologies across the entire value chain, encompassing both conventional and renewable energy sectors. Its operations span all critical parts of the value chain, including oil and gas, power generation, power transmission, energy storage, and related services. It strives to advance new energy technologies such as green hydrogen and Power-to-X. Over 50% of its business portfolio has already been decarbonized. Siemens Energy is committed to making a positive contribution to decarbonization and the reduction of greenhouse gas emissions, while developing new technologies and products that advance the green hydrogen economy.

Business in Hainan:

Siemens Energy's Hainan Innovation Center & Heavy-Duty Gas Turbine Final Assembly Base and Service Center

Project Details:

On September 26, 2024, Siemens Energy completed the registration of its Hainan branch, with the support of the Hainan Provincial Bureau of International Economic Development, the Development and Reform Commission of Hainan Province, and relevant authorities of Danzhou City. On September 29, 2024, Siemens Energy's Hainan Innovation Center (Green Energy Industry Innovation) was established in Yangpu, Danzhou. The center focuses on the application and iteration of energy transition technologies while fostering collaborative innovation within the green energy industry. On December 18, 2025, Siemens Energy's Hainan subsidiary completed its registration. The groundbreaking ceremony for Siemens Energy's Heavy-Duty Gas Turbine Final Assembly Base and Service Center was held in the Yangpu Economic Development Zone.

Why Hainan:

- Hainan offers application scenarios in the new energy industry.
- The 15% corporate income tax policy will reduce operating costs for businesses.
- The 15% personal income tax policy will enhance employee benefits for companies operating in Hainan.
- The visa-free policy for citizens of 59 countries facilitates business exchanges in Hainan.



BVLGARI

Bulgari

Company Profile:

As a high-end jewelry brand under the LVMH Group, Bulgari has become a renowned Italian jewelry house and a paragon of the Italian art of living since its founding in Italy in 1884, thanks to its exquisite craftsmanship, creative design, and bold color aesthetics. Its product lines encompass high-end luxury goods, including high jewelry, watches, accessories, and fragrances, as well as luxury hotels.

Business in Hainan: Integrated After-Sales Service Center

Project Details:

In November 2023, with the support of the Hainan Provincial Bureau of International Economic Development and the Haikou Comprehensive Bonded Zone Management Committee, Bulgari officially signed an agreement to establish operations in Hainan. The plan was to construct, in phases, an integrated after-sales service center, the second of its kind in China following the one in Shanghai. The establishment of this integrated after-sales service center in the Haikou Comprehensive Bonded Zone has fundamentally changed the situation where purchased Bulgari jewelry had to be sent back to overseas headquarters in Italy or France for repair and maintenance. This shift from "overseas repair" to "repair in Hainan" marks a transformation and a breakthrough. Currently, the center's service scope covers jewelry sold at the offshore duty-free shops in Hainan. Plans are underway to expand coverage to meet after-sales needs from Bulgari's self-operated stores in the mainland, Hong Kong, Macao, and Taiwan of China, as well as to provide cross-border repair services for the Asia-Pacific region. Since the first batch of nearly 100 jewelry pieces was repaired and delivered in June 2025, the average repair period has been successfully shortened to 7-15 days, representing an over 70% improvement in efficiency compared to overseas repair services.

Why Hainan:

- Hainan's offshore duty-free policy creates a market for jewelry sales.
- The policy of allowing goods processed in Hainan with a 30% added value to enter the mainland duty-free will reduce production costs for enterprises seeking to tap into China's vast market.
- The 15% corporate income tax policy will reduce operating costs for businesses.
- The 15% personal income tax policy will enhance employee benefits for companies operating in Hainan.
- The visa-free policy for citizens of 59 countries will facilitate business exchanges in Hainan.



Ausca

Company Profile:

Hainan Ausca International Oils and Grains Co., Ltd. is a comprehensive oil and grain processing enterprise integrating the R&D, domestic and international production, processing, trade, and marketing of edible vegetable oils, plant proteins, and phospholipid products. Currently, Ausca primarily imports raw materials such as soybeans and rapeseed from Brazil, Canada, and other countries and regions. After processing in the bonded port area, the company's products are sold in Hainan and other provinces of China. In 2025, the products were exported to India, ASEAN countries, the Middle East, and other countries and regions.

Business in Hainan: Smart Processing Factory

Project Details:

In July 2021, the tariff exemption policy for mainland sales of value-added goods processed in Hainan was implemented in the Yangpu Bonded Port Area. Hainan Ausca International Oils and Grains Co., Ltd. became the first enterprise to benefit from this policy. The company has achieved rapid growth in Yangpu, leveraging multiple Hainan FTP's core policies, including tariff exemptions for value-added processed goods, 15% corporate income tax rate and 15% personal income tax, and multifunctional free trade accounts (EF accounts). Its output value reached 1 billion yuan in 2021, over 2.5 billion yuan in 2022, 4.8 billion yuan in 2023, 5.95 billion yuan in 2024, and 6.8 billion yuan in 2025. On December 18, 2025, the day when the Hainan FTP officially launched island-wide special customs operations, Ausca successfully opened an EF account. Within the first month of these operations, the company achieved an output value of 377 million yuan and imported over 100,000 tons of raw materials, including soybeans and rapeseed.

Why Hainan:

- The "zero tariff" policy and the policy of allowing imported soybeans and other raw materials processed in Hainan with a 30% added value to enter the mainland duty-free will help enterprises reduce production costs.
- The 15% corporate income tax policy will reduce operating costs for businesses.
- The 15% personal income tax policy will enhance employee benefits for companies operating in Hainan.
- Yangpu Deepwater Port has the capacity to facilitate the import and export of goods.



Dun & Bradstreet

Company Profile:

Founded in 1841, Dun & Bradstreet is a globally renowned data and analytics driven business information service organization. It utilizes global data capabilities to help customers increase revenue, reduce costs, control risks, and achieve digital transformation. Dun & Bradstreet served more than 200,000 customers in over 200 countries & regions.

Business in Hainan: D&B Hainan Data Center Project

Project Details:

In July 2022, Dun & Bradstreet established its wholly-owned subsidiary, Hainan Dun & Bradstreet Data Technology Co., Ltd., in the Haikou Fullsing Internet Industrial Park. Dun & Bradstreet is actively involved in Hainan's endeavor to grow its digital economy. It strives to develop the Dun & Bradstreet Global Data Cloud (Hainan) node to facilitate the usage of its global data via the Hainan node for both the Chinese and global markets. At the end of 2023, Dun & Bradstreet successfully passed the Cyberspace Administration of China's data export security assessment, becoming the first enterprise in Hainan to achieve this certification. In 2025, Dun & Bradstreet was granted approval to operate as a pilot enterprise for providing value-added telecom services (information services), making it one of China's first companies selected to participate in the pilot program to expand opening-up in value-added telecom services.

Why Hainan:

- The policy of allowing enterprises with physical registration and service facilities within Hainan Free Trade Port to conduct online data processing and transaction processing for Hainan FTP and internationally, and gradually conduct business nationwide under control.
- The global data cloud node will be launched in Hainan by using Hainan undersea international optical fiber cable and international Internet data dedicated channel.
- The 15% Corporate Income Tax policy will reduce the operating costs for enterprises.
- The 15% Individual Income Tax policy will increase the welfare of the employees.



CEVA Logistics

Company Profile:

CEVA Logistics, headquartered in Marseille, France, is a global asset-light third-party logistics provider specializing in designing and implementing integrated supply chain solutions for large and medium-sized Chinese and multinational corporations. In 2024, the company gained 18.3 billion US dollars in revenue. It is part of the CMA CGM Group, a global leader in shipping and logistics solutions and France's largest and the world's third-largest container shipping company. In March 2024, CEVA Logistics acquired Bolloré Logistics.

Business in Hainan: Asia-Pacific Logistics Service Center

Project Details:

In March 2023, the Hainan Provincial Bureau of International Economic Development and the Haikou Comprehensive Bonded Zone Management Committee signed a cooperation agreement with Bolloré Logistics, marking the official establishment of the Bolloré Asia-Pacific Logistics Service Center project within the Haikou Comprehensive Bonded Zone. On March 1, 2024, Bolloré Logistics was acquired by the Fortune Global 500 company CMA CGM Group and subsequently renamed CEVA Logistics (Hainan) Co., Ltd. The company then leased a 3,000-square-meter bonded warehouse in the Haikou Comprehensive Bonded Zone, launching the project's Phase I operations.

Why Hainan:

- Hainan's offshore duty-free policy and the upcoming island-wide zero-tariff market will provide enterprises with international logistics scenarios.
- Hainan's visa-free policy for citizens of 59 countries and its tourism resources will attract global travelers and offer market opportunities for businesses.
- The 15% corporate income tax policy will reduce operating costs for businesses.
- The 15% personal income tax policy will enhance employee benefits for companies operating in Hainan.



CLINIQUE LA PRAIRIE

SWITZERLAND

Clinique La Prairie

Company Profile:

Founded in 1931 in Montreux, Switzerland, Clinique La Prairie (CLP) is the world's first institution to utilize sheep placenta extract and explore life sciences at the cellular level. CLP integrates functional medicine, preventive medicine, naturopathic medicine, and regenerative medicine with serious medicine to provide clients with targeted medical services. As a world-renowned medical clinic and wellness sanctuary, CLP enjoys an international reputation for excellence. Singapore-based RichL Group is a business operation and investment conglomerate specializing in anti-aging healthcare and luxury goods. It serves as the Chinese investment operator for Clinique La Prairie Life Sciences Center and Clinique La Prairie Holistic Health.

Business in Hainan:

China's first health supplement product featuring the combination of licensed use and real-world study and Hainan's first wholly foreign-owned hospital

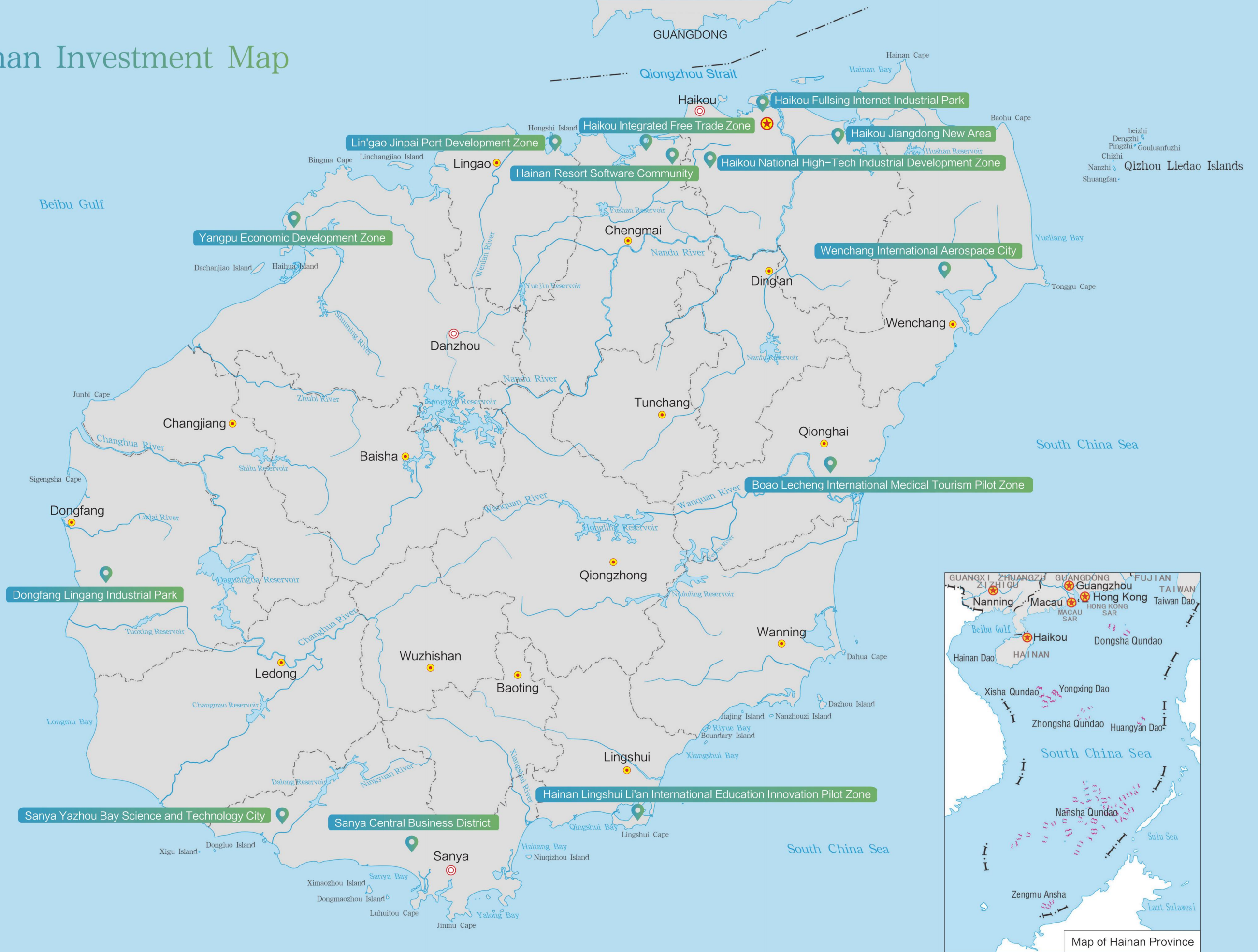
Project Details:

With the support of the Hainan Provincial Bureau of International Economic Development, Hainan Provincial Administration for Market Regulation, Hainan Provincial Health Commission, Haikou Customs, and Boao Lecheng International Medical Tourism Pilot Zone Administration, the licensed use and real-world study program for Clinique La Prairie Holistic Health in Lecheng was launched on April 16, 2025. Holistic Health received regulatory approval for introduction into the mainland market via Hainan, becoming China's first health supplement approved for licensed use. On June 14, 2025, a grand debut event was held in Lecheng for Holistic Health. On December 17, 2025, just before the official commencement of special customs operations in the Hainan FTP, the inauguration ceremony for Singapore's RichL Hospital was held in Haikou, marking the successful establishment of Hainan's first wholly foreign-owned hospital in Lecheng.

Why Hainan:

- Lecheng's policy of allowing the licensed use of overseas drugs and medical devices can be leveraged to introduce innovative drugs.
- Lecheng's real-world data research can be leveraged to shorten the time-to-market for drugs and medical devices in China.
- The visa-free policy for citizens of 59 countries will facilitate business exchanges in Hainan.
- Licensed physicians, nurses, and pharmacists from countries and regions such as the United States, Europe, Japan, South Korea, and Singapore are permitted to practice in Hainan for up to three years.

Hainan Investment Map







Yangpu Economic Development Zone

Overview: New Western Land–Sea Corridor shipping hub, bulk commodity distribution and trading base, advanced manufacturing base, international trade innovation demonstration zone.

Key industries:

Energy and chemicals: olefin downstream industry chain and fine chemicals.

Advanced manufacturing: new generation IT, high-end CNC machine tools and robots, new energy auto manufacturing, integrated circuits, high-end medical equipment, IoT equipment, intelligent manufacturing equipment, new materials.

Port and shipping logistics trade: international shipping, bulk commodity distribution, logistics warehousing, cold chain logistics, international trade.





Boao Lecheng International Medical Tourism Pilot Zone

Overview: Nearly 300 types international advanced medical products, Boao Lecheng's "Never-Ending" International Innovative Medical Product Exhibition, China's only real-world evidence application pilot.

Healthcare: cancer treatment, stem cell transplantation, orthopedic (joint) treatment, dental medicine, traditional Chinese and Western medicine, regenerative medicine, translational medicine, cardiovascular disease hospitals, digital therapy, etc.

Health and wellness: health management center, health examination center, international maternity and infant hospital rehabilitation center, medical aesthetics center, anti-aging center, special medical food.

Health services: international medical and health organizations, medical information service agencies, Boao International Health Forum, Boao Medical Information Platform, medical travel agency service platform.





Haikou Jiangdong New Area

Overview:

A centralized Hainan FTP construction and modern services industry demonstration area.

Key industries:



Airport economy: aerial mobility, business jets, warehousing and logistics, capital leasing, cross-border trade, aviation maintenance, airport processing and manufacturing, bonded aviation fuel, etc.

4 Consumer products: consumer product processing (including high-end cosmetics, perfume, food, jewelry, and other consumer product categories).

+

X New finance: banking, securities, insurance and reinsurance, factor markets, cross-border finance, trade finance, consumer finance, wealth management, funds, financial technology, etc.

Digital intelligence: blockchain, cloud computing, virtual reality, 5G applications, artificial intelligence, and other digital technology enterprises; smart transportation and other smart demonstration projects, data security, digital trade, etc.

Export-oriented industrial enterprises: bulk commodity trade, offshore trade, cross-border trade in services, cross-border e-commerce and processing trade.



Haikou National High-Tech Industrial Development Zone

Overview: A National Intellectual Property Demonstration Park, National Mass Entrepreneurship and Mass Innovation Demonstration Base, National Small and Micro Enterprise Entrepreneurship and Innovation Demonstration Base, National Small and Medium Enterprises Public Service Demonstration Platform, and part of the first batch of national "Mass Entrepreneurship and Innovation" upgraded project units.

Key industries:
"3+X" industrial system: biopharmaceuticals and medical devices, high-end food processing, energy conservation and environmental protection, advanced manufacturing, and digital economy





Haikou Comprehensive Bonded Zone

Overview: An International logistics distribution center, duty-free goods storage and distribution base, regional international trade center, and processing and manufacturing base.

Key industries:
Imported consumer goods, advanced manufacturing, international trade, leasing economy, and cross-border e-commerce





Sanya Yazhou Bay Science and Technology City

overview:

A core hub for the Hainan FTP's sci-tech innovation, international R&D, and education-industry integration, focusing on the Nanfan (Southern Breeding) seed industry and deep-sea technology, alongside emerging sectors like life sciences and digital economy.

key industries:

Nanfan (Southern Breeding) seed industry: Nanfan Science City, Global Animal & Plant Germplasm Resources Introduction and Transfer Base, Global Bio-Valley.

Deep-sea technology: Deep-sea Science City, Nanshan Port, Yazhou Central Fishing Port.

Emerging industries: life sciences, digital economy.

Supporting services: finance, trade, intellectual property, MICE (Meetings, Incentives, Conventions, Exhibitions), and other premium modern services.





Sanya Central Business District

Overview: Business activities integrated with urban functions, adherence to the principles of "global vision, international standards, future-oriented goals, and distinctive Sanya features", and opportunities presented by the FTP's development to advance all-round, high-standard opening-up across broader fields and with greater intensity and to establish a "pioneer zone for high-quality development of modern services in the FTP" and a "model zone for an international coastal CBD."



Key industries:

Headquarters economy: building a demonstration zone for the "two bases" centered on high-standard headquarters operations.

Modern commerce: aligning with Sanya's positioning as the core zone of an international tourism consumption hub and developing various forms of modern commerce, including duty-free retail, cross-border e-commerce, bulk commodities, offshore trade, and trade in services, to drive the creation of a modern commerce industry cluster valued at hundreds of billions of yuan.

Financial services: working towards the goal of establishing a pilot zone for expanding opening up in the financial sector, fully leveraging the FTP's policy advantages, focusing on three key areas (cross-border investment and financing, wealth management, and the development of factor trading platforms), and attracting domestic and international financial institutions to establish operations in Sanya's CBD to drive the creation of a financial industry cluster valued at hundreds of billions of yuan.

Cruise ships and yachts: working towards the goal of establishing a cruise tourism pilot zone and a pilot zone for the reform and development of the yacht industry, accelerating the development of port infrastructure to lay a solid foundation for establishing a cruise homeport, and focusing on "trading & exhibition + tourism & consumption + maintenance services" in the effort to create a hub for Chinese yacht brands to go global.

Culture and art: leveraging the China Hainan International Artifacts and Artworks Trading Center and Hainan International Cultural Exchange Center to explore innovative models such as "bonded trading + artifact repatriation" and elevate the functionality of artifact and artwork trading and actively hosting high-end art exhibitions, cultural forums, and other events to build a pioneering demonstration window for the FTP that connects the world through artifacts and artworks while empowering development through cultural and artistic exchanges.

Digital economy: following the strategy of developing the digital economy as a source of competitiveness and gathering speed in improving the construction and operation mechanisms for digital economy industrial parks to create a digital economy industrial cluster hub with distinctive FTP features.

Smart manufacturing: leveraging policy support to stimulate consumption in the yacht industry, developing sectors such as yacht maintenance and customized outfitting, and fostering the R&D and manufacturing of new energy yacht equipment.



Wenchang International Aerospace City

Overview: Build a world-class space launch site and establish a major base for sci-tech innovation in aerospace, a strategic hub of space technology innovation, an internationally renowned aerospace sci-tech city, a pioneering demonstration zone for China's commercial aerospace, a model area for the new aerospace economy, and a world-class commercial spaceport.



Key industries:

The strategy of developing the industry based on the launch site, and the "3+1+N" aerospace industry system ("rocket chain, satellite chain, and data chain," "aerospace tourism," "aerospace +")

1. Launch services and launch site support projects.
2. Rocket chain: final assembly and testing of commercial rockets, manufacturing of rocket body structures, manufacturing and testing of propulsion systems, manufacturing and testing of control systems, rocket recovery and reusability technologies, etc.
3. Satellite chain: commercial satellite manufacturing, manufacturing and testing of platform systems, manufacturing and testing of payload systems, satellite constellation development, ground station construction, etc.
4. Data chain: space infrastructure, space-ground integration, data governance, integrated applications of communication, navigation, and remote sensing, international data services, exploration of cross-border trade, space computing power, etc.
5. Aerospace + cultural tourism: expansion of the "Aerospace Tourism Capital" IP, aerospace industrial tourism, study tour base, space tourism, supporting services for aerospace tourism, etc.
6. "Aerospace + N" industry clusters: "aerospace + science education," "aerospace + breeding," "aerospace + wellness," "aerospace + finance," "aerospace + international cooperation," "aerospace + conventions and exhibitions," etc.



Hainan Lingshui Li'an International Education Innovation Pilot Zone

Overview: A new benchmark for the opening up of China's open education sector, a testing ground for China's educational reform and innovation, a showcase for the exchange and mutual learning between Chinese and foreign educational sectors, a vital platform for boosting international education consumption, and a demonstration zone for the integrated development of education, science, industry, and the city.



Key industries:

Modern education: introducing high-level overseas universities and vocational colleges specializing in science, engineering, agriculture, and medicine to operate independently. Priority will be given to world-class institutions that have met at least one of the following criteria within the past three years: top-tier international universities ranked among the global top 50 or with disciplines ranked among the world's top 10 or within the top 1% globally by Essential Science Indicators (ESI); universities listed under China's "World-Class Universities" program, or those with disciplines rated A+ or A in the latest national discipline evaluation; universities ranked among China's top 10 or with disciplines ranked among the top 5 nationally.



Hainan Resort Software Community

Overview: A key industrial park in the Hainan FTP, a primary platform for developing the digital economy in the Hainan FTP, a national-level technology enterprise incubator, a national demonstration base for new industrialization, one of the first national digital service export bases, a source of digital trade, an innovation hub for digital finance, and a hub for mid-to-high-level talents.

Key industries:
Digital health, digital entertainment,
shared platform economy, digital
finance, etc.





Haikou Fullsing Internet Industrial Park

Overview: A national science and technology business incubator, national cultural export base, Hainan digital economic development highland, and a "safe and orderly flow of data" demonstration zone.

Key industries:

Digital trade: cross-border data flow, cross-border e-commerce, domestic game exports, etc.

Intelligent IoT: integrated circuits, digital health, smart cities, etc.

International headquarters base: a headquarters base for Chinese enterprises going global, international enterprises entering the Chinese market, trade enterprises, etc.

Professional services: fund investment, human resources, innovation incubation, etc.





Lin'gao Jinpai Port Development Zone

Overview: New construction industry cluster, Hainan's largest general cargo terminal (100,000-ton class berths), and a port-adjacent development zone.

Key industries:

New construction: prefabricated buildings, green buildings, low-carbon buildings, tropical buildings, smart buildings, new building materials, and the entire upstream and downstream industrial chain.

Marine equipment manufacturing: ships, yachts, cruise ships, marine resource development equipment, and supporting services for marine tourism.

Grain, oil, and food processing: grain and oil reserves, grain and oil processing, grain and oil trade, health food processing and production, etc.

Port-adjacent manufacturing, trade, and logistics: ore processing, wood processing, commercial logistics, and bulk commodity trading.





Dongfang Lingang Industrial Park

Overview: National Green and Low-Carbon Circular Development Demonstration Zone, Hainan FTP New Petrochemical Materials Industry Base, Hainan FTP Marine Equipment Manufacturing Industry Base, Hainan FTP Offshore Wind Power Base.



Key industries:

New petrochemical materials: carbon dioxide-rich natural gas to produce methanol, acetic acid, olefins, synthetic ammonia, etc., and their downstream industrial chains. High value-added olefin production, high-value-added polymer material manufacturing, downstream ABS, carbon fiber, PMMA material manufacturing, PC-ABS, PC-PMMA, and other composite materials manufacturing.

Marine equipment manufacturing: offshore wind power equipment manufacturing encompassing "Wind turbine parts manufacturing-complete turbine manufacturing-wind farm operation and maintenance," wind turbine towers, submarine cables, etc., R&D and manufacturing of marine engineering equipment such as recreational fishing boats, smart cruise ships, deep sea cages, etc., port machinery, R&D, manufacturing and maintenance of ships and drilling platforms.

Low-carbon and environmentally friendly industries focusing on clean energy: offshore wind power, solar energy, and other green and clean energy industries, "offshore wind power+hydrogen production," "offshore wind power+new energy storage," "offshore wind power+deep sea cage farming," and other clean energy-related industry.



Hainan Provincial Bureau of International Economic Development

Hainan Provincial Bureau of International Economic Development adheres to the service concept of "we run for your business" and is committed to becoming the first stop to serve global investors in Hainan.

We conduct investment promotion and international business services in Hainan, including organizing investment promotion event, publicity globally world-widely, foreign enterprise services, domestic and foreign exhibitions, and investment consulting services for economic and trade activities.

We run business representative offices worldwide to create an international corporate service network. Representative offices have been established in Hong Kong of China, Singapore, Germany, and other countries and regions to facilitate global enterprises entering China and Chinese companies going global.

We host the China International Consumer Products Expo (CICPE). the CICPE is China's first national-level exhibition focusing on consumer goods. Co-hosted by the Ministry of Commerce of the People's Republic of China and the People's Government of Hainan Province, it is organized by the Trade Development Bureau of the Ministry of Commerce and the Hainan Provincial Bureau of International Economic Development. It is held annually in April in Haikou, Hainan, as the largest consumer goods exhibition in the Asia-Pacific region.



We provide professional services such as policy consultation, trade promotion, and human resources for enterprises investing in Hainan, we have established a global investment service hotline 4008-413-413, providing services in eight languages including Chinese, English, Japanese, German, French, Russian, Italian, and Spanish. We address investors' concerns about the latest policy information and industry investment opportunities of Hainan Free Trade Port, and create an international and convenient investment environment for enterprises to develop in Hainan.



Global Investment Service Hotline
(86) 4008-413-413

<https://www.iedb.org.cn>

I Additional words:

"Hainan Free Trade Port Investment Guide" ("Investment Guide") translates the benefits of FTP policies from the perspective of policy "makers" to policy "beneficiaries", and comprehensively demonstrates the benefits of Hainan in special tax system, open policy framework, and the industries covered by its "4-5-4-3-2" development framework, so that enterprises can truly understand and benefit from the Hainan FTP's policies in a readable, accessible way. We invite investors to learn about the Hainan FTP's favorable policies through this guide, come to Hainan to invest and develop their businesses, and share in the opportunities brought about by the vibrant development of the Hainan FTP.

The "Investment Guide" was jointly prepared by the Department of Commerce of Hainan Province and the Hainan Provincial Bureau of International Economic Development (Hainan IEDB). All materials and data used herein are sourced from the official and publicly available channels of relevant departments, cities and counties, and key industrial parks across Hainan. We would like to extend our sincere appreciation to all parties for their strong support and assistance in this endeavor.



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